Name of the Company: SITA SHREE FOOD PRODUCTS LTD.

Scrip Code, Name of the scrip, class of security:532961 Quarter ended:30/09/2013

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of partly paid-up shares
Held by promoter/promoter group			
Held by public	0	0	0
Total - D	0	0	0

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0.00
Held by public	0	0	0.00
Total - E	0	0	0.00

Warrants:-	No. of warrants	As a % of total no.	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0.00
Held by public	12000000	100	35.26
Total - F	12000000	100	35.26

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities

(Grand Total (A+B+C)+ D+E+F) 34036800

					ng as a percentage ber of shares	Shares Pledged o encumber	
CATEGORY OF SHARES HOLDER	No Of Shares Holders	Total Share	Demat Shares	TOTAL % (A+B)	OF (A+B+C)	No Of Shares	As a %
(A). SHARE HOLDING OF PROMOTER AND PROMOTER GROUP. 1. INDIAN							
(A) INDIVIDUALS/HINDU UNDIVIDEDE FAMILY. (B) CENTRAL GOVT./STATE GOVT.	19	9058268	6765198	41.11	41.11	4542230	50.14
(C) BODIES CORPORATE (D) FINANCIAL INSTITUTION/BANKS (E) ANY OTHER (SPECIFY)	4	3097243	1532536	14.05	14.05	1508286	48.70
SUB-TOTAL (A) (1)	23	12155511	8297734	55.16	55.16	6050516	49.78
2. FOREIGN (A) INDIVIDUALS (NON-RESIDENT)/ FOREIGN INDIVIDUALS. (B) BODIES CORPORATE (C) INSTITUTIONS (D) ANY OTHER (SPECIFY)							
SUB-TOTAL (A) (2)	-						
SUB-TOTAL $(A1) + (A2)$	23	12155511	8297734	55.16	55.16	6050516.00	49.78
(B). PUBLIC SHARE HOLDING							

- 1. INSTITUTIONS
- (A) MUTUAL FUNDS/UTI.
- (B) FINANCIAL

INSTITUTION/BANKS

- (C) CENTRAL GOVT./STATE
- GOVT.(S)
  - (D) VENTURE CAPITAL FUNDS
  - (E) INSURANCE COMPANIES
  - (F) FOREIGN INSTITUTIONAL

**INVESTORS** 

(G) FOREIGN VETNURE **CAPITAL INVESTORS** 

					ing as a percentage nber of shares	Shares Pledged o encumbe	
CATEGORY OF SHARES HOLDER	No Of Shares Holders	Total Share	Demat Shares	TOTAL % (A+B)	OF (A+B+C)	No Of Shares	As a %
(H) ANY OTHER (SPECIFY)							
SUB-TOTAL (B) (1)							
2. NON-INSTITUTIONS (A) BODIES CORPORATE (B) INDIVIDUALS -	240	2243080	2243080	10.18	10.18		
i. INDIVIDUALS SHARE HOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS.1 LAKH.	10480	5326197	5326162	24.17	24.17		
ii. INDIVIDUALS SHARE HOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS RS.1 LAKH.	83	2200796	2200796	9.99	9.99		
(C) ANY OTHER (NRI & OCB) (D) ANY OTHER (CLEARING MEMBER)	51 3	110465 751	110465 751	0.50 0.00	0.50 0.00		
SUB-TOTAL (B) (2)	10857	9881289	9881254	44.84	44.84		
SUB-TOTAL $(B1) + (B2)$	10857	9881289	9881254	44.84	44.84		
TOTAL (A) + (B)	10880	22036800	18178988	100.00	100.00	6050516	27.46
(C). SHARE HELD BY CUSTODIANS AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED: 1. PROMOTER AND PROMOTER GROUP 2. PUBLIC							
SUB-TOTAL (C)	0	0				0.00	
GRAND TOTAL (A+B+C) :	10880	22036800	18178988	100.00	100	6050516	27.46

SITA SHREE FOOD PRODUCTS LTD. I(B)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP")

\*\* STATEMENT SHOWING SHARE HOLDING AS ON 30 September 2013

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		Total Share	es Held		edged or ot ncumbered	herwise	Detail of Warrants	Detail of Con Securition		Total Shares (including underlying share assuming full conversion of warrants and convertible
FNO	NAME	SHARES	PERCENT	Number	As a % A	s a % of rand Total	WARRANT PERCE	NTCONVERTIBLE F SECURITIES	PERCENT	securities)  as a % of diluted shares capital
1302590000823713	ASHISH GOYAL	2891365	13.12	2891365	100.00	13.12	0 0.0		0.00	8.49
	SITA SHREE MARKETING PVT.LTD.	1564707	7.10	0			0.0		0.00	4.60
	ANOOP FOODS LTD.	1508286	6.84	1508286	100.00	6.84	0.0		0.00	4.43
	RUCHI AGARWAL	1195035	5.42	0			0.0		0.00	3.51
1302590001233850		788735	3.58	788735	100.00	3.58	0.0		0.00	2.32
	MANISH AGARWAL	723000	3.28	0			0.0		0.00	2.12
	RUPESH AGARWAL	564030	2.56	0			0.0		0.00	1.66
1302590001314015	DINESHCHANDRA AGRAWAL - H U F DINESH - H U F	448500	2.04	448500	100.00	2.04	0 0.0	0 0	0.00	1.32
	USHA DEVI AGARWAL	366000	1.66	0			0.0		0.00	1.08
	MANISH AGARWAL	320000	1.45	0			0 0.0		0.00	0.94
	USHA DEVI AGARWAL	313300	1.42	0			0.0		0.00	0.92
1302590000822821	DINESH AGARWAL	282430	1.28	282430	100.00	1.28	0.0		0.00	0.83
	RAJA BABU JAGDISH CHANDRA AGRAWAL - H U F RAJA BABU - H U F	274600	1.25	0			0 0.0		0.00	0.81
	RAJA BABU AGRAWAL	232700	1.06	0			0.0		0.00	0.68
	RUPESH AGARWAL	151235	0.69	0			0.0		0.00	0.44
	MANISHA AGARWAL	150700	0.68	0			0.0		0.00	0.44
112	MANISH KUMAR GANESH CHANDRA HUF	145700	0.66	0			0 0.0		0.00	0.43
1302590000916692	NEHA AGARWAL	131200	0.60	131200	100.00	0.60	0.0	0 0	0.00	0.39
IN30021416461405	ASHISH GOYAL	62638	0.28	0			0.0	0 0	0.00	0.18
IN30198310491669	SITASHREE MARKETING PRIVATE LIMITED	24100	0.11	0			0 0.0	0 0	0.00	0.07
117	RAJABABU JAGDISHCHANDRA AGARWAL HUF	10300	0.05	0			0 0.0	0 0	0.00	0.03
118	RAJABABU AGARWAL	6800	0.03	0			0.0	0 0	0.00	0.02
1302590001314199	SITA SHREE MARKETING PVT. LTD.	150	0.00	0			0 0.0	0 0	0.00	0.00
TOTAL CA	SES: 23 TOTAL SHARES:	12155511	55.16	6050516	49.78	27.46	0 0.0	0 0	0.00	35.71

SITA SHREE FOOD PRODUCTS LTD. I(C)(i)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THEN 1% OF THE TOTAL NUMBER OF SHARES)

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\*\* STATEMENT SHOWING SHARE HOLDING AS ON 30 September 2013

			-							e e
FNO	NAME			Total Sh	nares Held	Details of '	Warrants	Convertible	Securities	Total Shares (including underlying share assuming full conversion of warrants and convertible securities)
				SHARES	PERCENT	WARRANT	PERCENT	CONVERTIBLE SECURITIES	PERCENT	· · ·
								<u> </u>		
10000008	SYNERGY INF	RASTRUC	TURES LTD.	0	0.00	1691000	14.09	0	0.00	4.97
10000009	CLASSIC FILA	MENTS LT	D.	0	0.00	1689000	14.08	0	0.00	4.96
10000001	OREGON COM	IMERCIAL	S LTD.	0	0.00	1235000	10.29	0	0.00	3.63
10000002	SIMPLEX TRA	DING AGE	NCIES LTD.	0	0.00	1235000	10.29	0	0.00	3.63
10000007	INTERFACE FI	NANCIAL	SERVICES LTD.	0	0.00	1235000	10.29	0	0.00	3.63
10000006	SUN AND SHIN	NE WORLI	OWIDE LTD.	0	0.00	1230000	10.25	0	0.00	3.61
10000004	SUN TECHNO	OVERSEA	S LTD.	0	0.00	1230000	10.25	0	0.00	3.61
10000005	SYNERGY COS	SMETICS (	EXIM) LTD.	0	0.00	1230000	10.25	0	0.00	3.61
10000003	SARAL MINING	G LTD.		0	0.00	1225000	10.21	0	0.00	3.60
IN30198310501118	CASHE POWER	R TOOLS F	VT LTD	478345	2.17	0	0.00	0	0.00	1.41
TO	TAL CASES :	10	TOTAL SHARES :	478345	2.17	12000000	100.00	0	0.00	36.66

SITA SHREE FOOD PRODUCTS LTD. I(C)(ii)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES,WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH PAC) BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THEN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY)

\*\* STATEMENT SHOWING SHARE HOLDING AS ON 30 September 2013

Page 1 of 1

GR ID	FNO	NAME		Total Share	s Held	Details of War	rrants	Convertible S		Total Shares (including underlying share assumin full conversion of warrants and convertible securities)
				SHARES PE	RCENT	WARRANT PERC	CENT	CONVERTIBLE SECURITIES	PERCENT	
		N.A,		0	0	0	0	0	0	0
TOTA	AL CASES :	0.00	TOTAL SHARES :	0	0.00	0	0.00	0	0.00	0.00

## SITA SHREE FOOD PRODUCTS LTD. I(D)-(STATEMENT SHOWING LOCKED-IN SHARE) \*\* STATEMENT SHOWING SHARE HOLDING AS ON 30 September 2013

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FNO NAME	CATEGORY	LOCKED SHARES	PERCENT
N.A,		0	0
TOTAL CASES: 0	TOTAL SHARES :	0	0.00

SITA SHREE FOOD PRODUCTS LTD.	II(A)-(STATEMENT SHOWING DEPOSITORY RECEIPTS)	Page 1 of 1	
TYPE OF OUTSTANDING DR	NO.OF OUTSTANDING DR	NO.OF SHARES UNDELYING OUTSTANDING DR'S	PERCENT
	N.A,		0
SITA SHREE FOOD PRODUCTS LTD.	II(B)-(STATEMENT DEPOSITORY RECEIPTS OF SHARES	S > 1%) Page 1 of 1	
NAME OF DR HOLDER	TYPE OF OUTSTANDING DR	G NO.OF SHARES UNDELYING OUTSTANDING DR'S	PERCENT
N.A			0